

Index Performance				News							
Global Indices				Indian Equities:							
	LTP	1D Chg.	1D % Chg.	Market may open lower							
Dow 30	23,685.42	60.08	0.25%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 40 points at the opening bell. Overseas, Asian stocks were trading little changed as U.S. Federal Reserve Chairman Jerome Powell said the economy stateside may need a coronavirus vaccine to fully recover. In US, stocks recovered from steep losses early Friday to close higher, despite data showing U.S. April retail sales plunged more than forecasts.							
S&P 500	2,863.70	11.20	0.39%								
FTSE 100	5,799.77	58.23	1.01%								
DAX	10,465.17	128.15	1.24%								
Nikkei 225	20,037.47	122.69	0.62%								
Nasdaq	9,014.56	70.84	0.79%								
Indian Indices				Corporate News							
	LTP	1D Chg.	1D % Chg.	*Reliance Industries Ltd (RIL) on May 17 said growth equity firm General Atlantic Partners will invest Rs 6,598.38 crore in Jio Platforms, the fourth major deal in a little less than four weeks from leading global tech investors that will infuse a total Rs 67,194.75 crore in the digital unit of India's largest private enterprise.							
Nifty 50	9,136.85	-5.90	-0.06%	*Liberty Shoes : Company partially resumed operations of facilities, offices and few retail stores.							
BSE Sensex	31,097.73	-25.16	-0.08%	*Nelco Q4 : Profit rose to Rs 5.82 cr versus Rs 4.27 cr, revenue increased to Rs 61.23 cr versus Rs 51.51 cr YoY.							
Nifty Bank	18,833.95	-234.55	-1.23%	*Future Consumer : Board approved raising of funds up to Rs 300 crore through a rights issue.							
Nifty Midcap 100	12,992.05	-26.15	-0.20%	*ITC : Company resumed operations at factories and plants manufacturing non-essential items.							
Nifty Smallcap 100	3,935.10	-1.10	-0.03%	*KNR Constructions : Company received orders worth of Rs 2,309.23 crore from Irrigation & CAD Department, Telangana Government.							
Forex Rates				*L&T Finance : Profit at Rs 386 cr versus Rs 547 cr, revenue at Rs 3,355 cr versus Rs 3,304 cr YoY.							
	LTP	1D Chg.	1D % Chg.	*Godrej Consumer Products : Company through its subsidiary acquired balance 25% stake in Canon Chemicals.							
USD/INR	75.83	0.35	0.46%	*Mahindra & Mahindra Financial Q4 : Profit at Rs 234.8 cr versus Rs 686.4 cr, revenue at Rs 3,101 cr versus Rs 2,880 cr YoY.							
EUR/INR	82.05	0.50	0.61%								
GBP/INR	91.80	-0.48	-0.52%								
JPY/INR	0.71	0.00	0.57%								
Commodities				Indian Economy							
	LTP	1D Chg.	1D % Chg.	*India on Sunday extended a nationwide lockdown to May 31, as cases exceeded 90,000 and further clashes erupted between police and stranded migrants. Schools, malls and other public places will remain mostly closed, though rules will be relaxed in areas with low numbers of cases, according to an order from the interior ministry.							
Crude Oil WTI	2,252	198	9.64%								
Natural Gas	126	-3.1	-2.41%								
Gold	47,379	725	1.55%								
Silver	46,721	2586	5.86%								
Aluminium	130	-0.55	-0.42%	*Japan's economy slipped into recession for the first time in 4-1/2 years, putting the nation on course for its deepest postwar slump as the coronavirus crisis ravages businesses and consumers.							
Copper	401	-0.95	-0.24%								
Fund Flows				NSE Indices / Sectoral Performance							
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales								
FII	3,905.69	6,293.73	-2,388.04	NIFTY BANK	Latest	1D Chg.	1D % Chg.	NIFTY ENERGY	Latest	1D Chg.	1D % Chg.
DII	3,501.57	2,276.04	1,225.53	NIFTY IT	18833.95	-234.55	-1.23%	NIFTY PHARMA	12615.45	129.50	1.04%
F&O				NIFTY METAL	13196.35	-97.35	-0.73%	NIFTY MNC	9093.00	-79.20	-0.86%
FII Index Fut	4079.20	4699.06	-619.86	NIFTY AUTO	1742.60	27.55	1.61%	NIFTY PSU BANK	12079.95	38.05	0.32%
FII Index Opt	86838.36	86026.72	811.64	NIFTY FMCG	5745.70	-58.35	-1.01%	NIFTY SERV SECTOR	1186.10	-19.80	-1.64%
					26958.65	25.00	0.09%		12161.65	-68.10	-0.56%
				NSE Movers and Shakers							
				Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
				Vedanta	92.95	3.80	4.26%	Mahli. & Mahi	381.3	-19.2	-4.78%
				Bharat Petroleum	318.20	8.50	2.74%	Bharti Infratel Ltd.	202.5	-7.15	-3.41%
				Bharti Airtel	554.10	14.25	2.64%	Axis Bank Ltd.	388.55	-13.40	-3.33%
				Asian Paints Ltd.	1,552.95	30.55	2.01%	UPL	378.9	-12.95	-3.30%
				Tata Steel	273.45	4.90	1.82%	Zee Entertainment En	164.2	-5.45	-3.21%
				Indian ADR Stocks							
				Infosys ADR	Latest	1D Chg.	1D % Chg.	HDFC Bank ADR	Latest	1D Chg.	1D % Chg.
				Tata Motors ADR	8.7	0.02	0.23%	ICICI Bank ADR	8.46	-1.15	-3.06%
					5.48	-0.18	-3.18%		36.44	-0.25	-2.87%
				Nifty				R3			
								9310			
								9250			

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